

Wednesday, 15 April 2026



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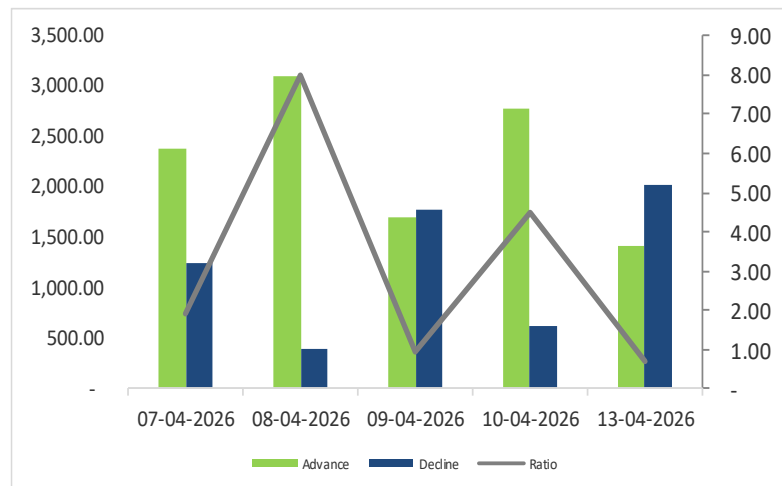
## Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	16762	-0.46%	16190.44	16480.68	16878.93	17206.25
Nifty MidCap 50	16326.3	-0.77%	15912.07	16226.30	16463.73	16410.88
Nifty Auto	26084.55	-2.09%	25467.36	26174.27	26512.50	26087.82
Bank Nifty	55605.05	-0.55%	54634.40	56401.32	57236.33	56747.94
Nifty Energy	37195.05	0.06%	36069.28	35874.71	35671.64	35552.58
Nifty Financial Services	26047.5	-0.63%	25502.89	26242.26	26661.54	26525.34
Nifty FMCG	47570.4	-1.29%	47726.54	49365.37	51150.93	52894.39
Nifty IT	30669.8	-1.16%	30511.13	31966.32	33681.07	35185.81
Nifty Pharma	22100.1	-0.29%	22293.56	22409.13	22404.17	22245.81
Nifty PSU Bank	8713.9	-0.73%	8606.41	8747.64	8595.83	8144.65
NIDEFENCE	8334.5	0.42%	7923.29	7923.95	7915.47	7797.32

## Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
NTPCGREEN	911.83	104.28	3.72
EIEL	856.60	194.81	4.73
ZYDUSWELL	290.97	508.30	4.10
PURVA	169.06	216.20	4.58
TATACHEM	141.73	715.00	3.66
TATAINVEST	135.53	709.00	3.72
ATULAUTO	124.89	481.50	4.82
ACMESOLAR	91.12	283.90	3.54
JYOTICNC	80.78	700.85	4.20
HARDWYN	60.99	20.89	3.87

## NSE Advance – Decline Ratio



### Technical View – NIFTY (23,842.65)

NIFTY [N59901] 23842.65, -0.86%  
Price Avg(E,20) Avg(E,50)



#### Observations

- To commence this week, NIFTY began trading at 23,589.60, later marking a high of 23,907.40 as the index closed 0.86% down below the 24,00 level at 23,842.65. Market breadth turned in the favour of the bears with all the sectoral indices ending the day in red. Nifty Auto was the worst sectoral performer with EICHERMOT topping the NIFTY losers list over surging crude oil prices. Markets managed to cap the losses with some buying pressure at lower levels after the benchmark index dropped in the opening trading hours due to the failed talks between US and Iran. However, renewed hopes over another possible round of peace talks between US and Iran is expected to further firm support.
- NIFTY saw a long bodied bullish candle with minor upper and lower shadows above the 20-day EMA yet severely beneath the other key moving averages. MACD histogram rose slightly to 207.83 as the MACD line trades above the Signal line but under the Zero line. RSI fell down to 51.70 from 54.24 remaining steadily over the reference line. Collectively, the short term technical outlook continues to remain strong as positive momentum persists.
- Looking at the levels, it appears that 24255 is performing as a significant resistance level for the Nifty. On the higher side, though, 23944/23986/24120 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 23593/23551/23417 and 23282 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23598.16	24257.29	24754.47	24863.21

**Technical View – BANK NIFTY (55,605.05)**



**Observations.**

- Stepping into a new trading week at 54,646.00, BANKNIFTY recorded an intraday high of 55,752.65 and also a low of 54,356.20 as the index fell 0.55% down to end the day at 55,605.05. Concerns regarding inflation and monetary policy decisions caused PSU banking sector to lead the losses of the financial sector and drag the entire banking index down as it lost 0.73% while Private banking sector also contributed to the fall as the index dropped 0.29% down. Although, buying interest in ICICIBANK capped the losses while the heavyweight private banking stock, HDFCBANK guided the losers pack.
- BANKNIFTY formed a long-bodied bullish candle having minor upper shadow and a longer lower shadow over the 20-day EMA and Middle Bollinger Band yet below the other 50,100 and 200-day EMAs. MACD histogram expanded to 624.98 as the MACD line trends over the Signal line but under Zero line. RSI at 52.68 still remains above the reference line. Overall, bullish price action can be observed with improving momentum for the near term.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 55936 is performing as a significant resistance level for the Nifty. On the higher side, though, 56101/56634/57168 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 54540/54375/53842 and 53308 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
54634.4	56401.32	57236.33	56747.94

## NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	23843	23850	7.35	1.05	1.10	1.04
Previous	24051	24110	59.40	-1.10	1.03	1.09
Change (%)	-0.86	-1.08	-	-	-	-

### Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
JSWENERGY	511.55	4.15	3.14
ADANIPOWER	181.98	3.04	12.41
TATAPOWER	410.9	2.44	3.55
SONACOMS	569.6	2.32	4.02
OBEROIRLTY	1675.9	2.30	0.97

### Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
MARUTI	13116	-4.46	-1.46
NAM-INDIA	918.1	-4.18	-3.45
HINDPETRO	350.65	-3.18	-0.84
ASHOKLEY	172.36	-3.13	-3.72
MOTHEPERSON	119.11	-2.70	-1.10

### Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
HEROMOTOCO	5263	-4.13	5.69
APLAPOLLO	1985.9	-4.01	11.09
POLICYBZR	1457.6	-3.91	3.69
GODFRYPHLP	2042.9	-3.24	13.98
MOTILALOFS	757.9	-3.04	8.28

### Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
BLUESTARCO	1730	2.88	-5.34
HDFCLIFE	621.45	2.71	-4.72
HUDCO	188.33	2.10	-2.37
ICICIBANK	1351.3	2.04	-3.23
ADANIENSOL	1177.05	1.55	-1.72

## FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>22%</b>	<b>78%</b>
Stock Future	57%	43%
<b>Index Options</b>		
CALL	42%	58%
PUT	65%	35%
<b>Stock Options</b>		
CALL	41%	59%
PUT	58%	42%
Total	55%	45%

## Highest OI – CE

Strike Price	Highest OI
26000	4535440
24000	4452435
25000	4029805
24500	3543150
23000	2419040
25500	2134730
23500	1706055
27000	1445015
22500	1425385
26500	1393600

## Highest OI – PE

Strike price	Highest OI
23000	4956965
22000	4742010
22500	3619200
24000	3461640
21000	2886325
23500	2798315
25000	2076100
26000	1752920
20500	1450800
21500	1418300

**F&O Ban for Today: SAIL & SAMMAANCAP**

## Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2130.20	2255.27	2175.87	2096.47	2017.07	1937.67
2	ADANIPTS	1465.10	1511.57	1483.12	1454.67	1426.22	1397.77
3	APOLLOHOSP	7511.50	7656.17	7574.92	7493.67	7412.42	7331.17
4	ASIANPAINT	2348.00	2424.67	2374.42	2324.17	2273.92	2223.67
5	AXISBANK	1352.80	1396.60	1370.80	1345.00	1319.20	1293.40
6	BAJAJ-AUTO	9792.00	9932.00	9856.50	9781.00	9705.50	9630.00
7	BAJFINANCE	897.05	919.48	907.08	894.68	882.28	869.88
8	BAJAJFINSV	1790.40	1820.73	1798.83	1776.93	1755.03	1733.13
9	BEL	442.50	452.17	446.42	440.67	434.92	429.17
10	BHARTIARTL	1866.40	1921.73	1893.88	1866.03	1838.18	1810.33
11	CIPLA	1211.80	1231.53	1221.98	1212.43	1202.88	1193.33
12	COALINDIA	435.50	443.50	439.50	435.50	431.50	427.50
13	DRREDDY	1234.30	1260.90	1243.35	1225.80	1208.25	1190.70
14	EICHERMOT	7050.00	7352.67	7235.92	7119.17	7002.42	6885.67
15	ETERNAL	236.21	245.90	241.85	237.79	233.74	229.68
16	GRASIM	2716.00	2768.73	2740.68	2712.63	2684.58	2656.53
17	HCLTECH	1428.50	1461.57	1446.42	1431.27	1416.12	1400.97
18	HDFCBANK	793.00	804.10	798.53	792.95	787.38	781.80
19	HDFCLIFE	620.55	642.78	627.31	611.83	596.36	580.88
20	HINDALCO	976.20	999.80	988.30	976.80	965.30	953.80
21	HINDUNILVR	2121.00	2152.27	2138.67	2125.07	2111.47	2097.87
22	ICICIBANK	1347.00	1393.87	1363.72	1333.57	1303.42	1273.27
23	ITC	298.90	302.83	301.16	299.48	297.81	296.13
24	INFY	1276.00	1300.20	1288.55	1276.90	1265.25	1253.60
25	INDIGO	4433.90	4541.30	4473.80	4406.30	4338.80	4271.30
26	JSWSTEEL	1203.00	1226.00	1213.95	1201.90	1189.85	1177.80
27	JIOFIN	237.75	240.16	238.63	237.11	235.58	234.06
28	KOTAKBANK	372.85	377.88	374.18	370.48	366.78	363.08
29	LT	3953.00	4069.53	3991.48	3913.43	3835.38	3757.33
30	M&M	3210.00	3280.20	3247.15	3214.10	3181.05	3148.00
31	MARUTI	13076.00	13608.00	13381.00	13154.00	12927.00	12700.00
32	MAXHEALTH	950.30	984.07	967.09	950.12	933.14	916.17
33	NTPC	386.15	396.48	389.66	382.83	376.01	369.18
34	NESTLEIND	1226.20	1256.40	1244.05	1231.70	1219.35	1207.00
35	ONGC	287.05	295.42	290.77	286.12	281.47	276.82
36	POWERGRID	300.20	304.77	302.42	300.07	297.72	295.37
37	RELIANCE	1314.00	1334.80	1326.00	1317.20	1308.40	1299.60
38	SBILIFE	1916.00	1955.07	1933.67	1912.27	1890.87	1869.47
39	SHRIRAMFIN	1007.00	1030.47	1017.12	1003.77	990.42	977.07
40	SBIN	1062.00	1090.33	1071.71	1053.08	1034.46	1015.83
41	SUNPHARMA	1653.60	1682.73	1668.43	1654.13	1639.83	1625.53
42	TCS	2470.70	2516.77	2499.32	2481.87	2464.42	2446.97
43	TATACONSUM	1090.00	1105.47	1095.62	1085.77	1075.92	1066.07
44	TMPV	345.60	356.27	348.87	341.47	334.07	326.67
45	TATASTEEL	206.10	210.37	207.62	204.87	202.12	199.37
46	TECHM	1438.00	1456.60	1443.35	1430.10	1416.85	1403.60
47	TITAN	4440.90	4547.57	4495.12	4442.67	4390.22	4337.77
48	TRENT	3874.00	3949.07	3905.67	3862.27	3818.87	3775.47
49	ULTRACEMCO	11509.00	11677.67	11557.67	11437.67	11317.67	11197.67
50	WIPRO	202.96	205.31	203.77	202.22	200.68	199.13

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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